

### Schedule A - Medical and Dental Expenses

T/S/J	2009 Information	Prior Year Information
Medical and dental expenses, such as: Doctors, Dentists, Nurses, Hospital and nursing homes, Lab fees and x-rays, Medical and surgical supplies, Hearing aids, Guide dogs, Eyeglasses and contact lenses, and Insurance reimbursements received		
[1] _____	+ _____ [2]	
— _____	+ _____	
— _____	+ _____	
— _____	+ _____	
— _____	+ _____	
— _____	+ _____	
Medical insurance premiums you paid*:		
[4] _____	+ _____ [5]	
— _____	+ _____	
— _____	+ _____	
— _____	+ _____	
Long-term care premiums you paid*:		
[7] _____	+ _____ [8]	
— _____	+ _____	
Prescription medicines and drugs:		
[10] _____	+ _____ [11]	
— _____	+ _____	
— _____	+ _____	
[13] Miles driven for medical items _____ [14]		
*Not entered elsewhere		

### Schedule A - Tax Expenses

T/S/J	2009 Information	Prior Year Information	
State/local income taxes paid:			
[18] _____	+ _____ [19]		
— _____	+ _____		
— _____	+ _____		
— _____	+ _____		
— _____	+ _____		
2008 state and local income taxes paid in 2009:			
[21] _____	+ _____ [22]		
— _____	+ _____		
— _____	+ _____		
Real estate taxes paid on:			
[24] _____	+ _____ [25]		
— _____	+ _____		
— _____	+ _____		
Personal property taxes:			
[27] _____	+ _____ [28]		
— _____	+ _____		
Other taxes, such as: foreign taxes and State disability taxes			
[30] _____	+ _____ [31]		
— _____	+ _____		
— _____	+ _____		
Sales tax paid on major purchases:			
[38] _____	+ _____ [39]		
— _____	+ _____		
Sales tax paid on actual expenses:			
[41] _____	+ _____ [42]		
— _____	+ _____		
— _____	+ _____		
T/S/J	Date	Purchase Price (Before Taxes)	Sales/Excise Tax Paid
Description of new motor vehicle purchased between 2/17/09 - 12/31/09:			
[33] _____	_____	_____	_____
— _____	_____	_____	_____

T/S/J	2009 Information	Type*	Percentage (XXX.XX)	Mortgage Ins. Premiums Paid	Prior Year Information
	Home mortgage interest: From Form 1098				
[1]	+	[2]		+	
—	+			+	
—	+			+	
—	+			+	
—	+			+	
—	+			+	
—	+			+	
—	+			+	
—	+			+	
—	+			+	

**\*Mortgage Types**

Blank = Used to buy, build or improve main/qualified second home  
 1 = Not used to buy, build, improve home or investment  
 2 = Used to pay off previous mortgage  
 3 = Used to pay off previous mortgage, excess proceeds invested  
 4 = Taken out before 7/1/82 and secured by home used by taxpayer

T/S/J	Name	SSN	2009 Information	Prior Year Information
	Other, such as: Home mortgage interest paid to individuals			
[4]			+	[5]
	Address			
			+	
	Address			
			+	
	Address			
			+	
	Address			

**T/S/J** Name and address of other person who received Form 1098 for jointly liable mortgage interest you paid:

— Payer's/Borrower's name \_\_\_\_\_ [7]  
 — Street Address \_\_\_\_\_  
 — City/State/Zip code \_\_\_\_\_

Refinancing Points paid in 2009:

Taxpayer/Spouse/Joint (T, S, J) \_\_\_\_\_ [8]  
 Description \_\_\_\_\_  
 Total points paid \_\_\_\_\_  
 Percentage of principal exceeding original mortgage (For AMT adjustment) \_\_\_\_\_  
 Points paid in 2009 **(Preparer use only)** \_\_\_\_\_ [9]  
 Date of refinance \_\_\_\_\_  
 Total number of payments \_\_\_\_\_  
 Reported on Form 1098 in 2009 \_\_\_\_\_  
 Taxpayer/Spouse/Joint (T, S, J) \_\_\_\_\_  
 Description \_\_\_\_\_  
 Total points paid \_\_\_\_\_  
 Percentage of principal exceeding original mortgage (For AMT adjustment) \_\_\_\_\_  
 Points paid in 2009 **(Preparer use only)** \_\_\_\_\_  
 Date of refinance \_\_\_\_\_  
 Total number of payments \_\_\_\_\_  
 Reported on Form 1098 in 2009 \_\_\_\_\_

T/S/J	2009 Information	Prior Year Information
	Investment interest expense, other than on K-1s:	
[11]	+	[12]
—	+	
—	+	
—	+	
—	+	
—	+	
—	+	
—	+	
—	+	

T/S/J	2009 Information	Prior Year Information
Contributions made by cash or check		
[1] _____	+ _____ [2]	
_____	+ _____	
_____	+ _____	
_____	+ _____	
_____	+ _____	
_____	+ _____	
_____	+ _____	
_____	+ _____	
_____	+ _____	
_____	+ _____	
[4] Volunteer miles driven _____	_____ [5]	
Noncash items, such as: Goodwill, Salvation Army		
[8] _____	+ _____ [9]	
_____	+ _____	
_____	+ _____	
_____	+ _____	
_____	+ _____	
_____	+ _____	
_____	+ _____	

**Miscellaneous Deductions**

T/S/J	2009 Information	Prior Year Information
Unreimbursed expenses, such as: Uniforms, Professional dues, Business publications, Job seeking expenses, Educational expenses		
[11] _____	+ _____ [12]	
_____	+ _____	
_____	+ _____	
_____	+ _____	
_____	+ _____	
_____	+ _____	
Union dues:		
[14] _____	+ _____ [15]	
_____	+ _____	
[17] Tax preparation fees _____	+ _____ [18]	
Other expenses, subject to 2% AGI limitation, such as: Legal/accounting fees, IRA custodian fees		
[20] _____	+ _____ [21]	
_____	+ _____	
_____	+ _____	
_____	+ _____	
[23] Safe deposit box rental _____	+ _____ [24]	
Investment expenses, other than on K1s:		
[26] _____	+ _____ [27]	
_____	+ _____	
_____	+ _____	
Other expenses, not subject to the 2% AGI limitation:		
[30] _____	+ _____ [31]	
_____	+ _____	
_____	+ _____	
_____	+ _____	
Gambling losses: (Enter only if you have gambling income)		
[33] _____	+ _____ [34]	
_____	+ _____	